

**SONATA FINANCE PVT. LTD.**

II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar,
Lucknow - 226026, Uttar Pradesh, India
Email : info@sonataindia.com, Website : www.sonataindia.com
Ph.: +91-522-2334900, Tol Free : 1800-2100-102
C.I. No.: U65921UP1995PTC035286
NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2021-22/059

Date: February 14, 2022

Scrip Code: 956751, 960086, 960230, 973075, 973102, 973590, 973591, 973619, 973943, 973670

To,
The Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Subject: Submission of Standalone Limited Reviewed Financial Results under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") for the quarter ended December 31, 2021.

Dear Sir/Ma'am,

This is to inform that pursuant to the provisions of Regulation 52 of the LODR Regulations, read with circulars and guidelines issued thereunder from time to time, the Board of Directors of M/s Sonata Finance Pvt Ltd (*"the Company"*), at their meeting held on February 14, 2022, has inter-alia considered and approved the Standalone Limited Reviewed Financial Results for the quarter ended December 31, 2021 along with the Limited Review Report issued by Statutory Auditors of the Company i.e., M/s. BSR & Co. LLP, Chartered Accountants.

Further, please find enclosed herewith the following documents in terms of provisions of Regulation 52:

- A copy of the Limited Reviewed Financial Results along with the Limited Review Report for the quarter ended December 31, 2021.
- Disclosures pursuant to Regulation 52(4) of the LODR Regulations.
- Statement pursuant to Regulation 52 (7) of the LODR Regulations.
- Disclosure pursuant to Regulation 54(3) of the LODR Regulations.

We request you to please take the attached in your record.

Thanking You,

For Sonata Finance Private Limited

Paurvi Srivastava
(Company Secretary)

Membership No. A34110



Copy to:

- Catalyst Trusteeship Limited (Debenture Trustee)
- Axis Trusteeship Limited (Debenture Trustee)
- Beacon Trusteeship Limited (Debenture Trustee)
- IDBI Trusteeship Limited (Debenture Trustee)

Regd. Office : II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh, India

B S R & Co. LLP

Chartered Accountants

14th Floor, Central B Wing and North C Wing,
Nesco IT Park 4, Nesco Center,
Western Express Highway, Goregaon (East),
Mumbai - 400 063, India

Telephone: +91 22 6257 1000
Fax: +91 22 6257 1010

Limited Review Report on unaudited financial results of Sonata Finance Private Limited for the quarter ended 31 December 2021 and year-to-date results for the period from 1 April 2021 to 31 December 2021 pursuant to Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of Sonata Finance Private Limited

1. We have reviewed the accompanying Statement of unaudited financial results of Sonata Finance Private Limited ("the Company") for the quarter ended 31 December 2021 and year-to-date results for the period from 1 April 2021 to 31 December 2021 ("the Statement").

Attention is drawn to the fact that the figures for the comparative quarter ended 31 December 2020 and the comparative period from 1 April 2020 to 31 December 2020, as reported in these unaudited financial results have been approved by the Company's Board of Directors, but have not been subjected to review since the requirement of submission of quarterly financial results has become mandatory with effect from quarters ending on or after 30 September 2021.

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. As more fully described in Note 8 to the financial results, the extent to which the COVID-19 pandemic will have impact on the Company's financial performance is dependent on future developments, which are highly uncertain.

Our opinion is not modified in respect of the above matter

B S R & Co. LLP

6. The financial statements of the Company for the year ended 31 March 2021 have been audited by the predecessor auditor whose report dated 29 June 2021 had expressed an unmodified opinion. The financial information of the Company for the corresponding quarter ended 30 September 2021 has been reviewed by the predecessor auditor whose report dated 13 November 2021 had expressed an unmodified opinion.

For B S R & Co. LLP
Chartered Accountants
Firm's Registration No.: 101248W/W-100022



Pranav Gune
Partner

Membership No.: 121058
UDIN: 22121058ACAIY3707

Mumbai
14 February 2022


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NBFC MFI Regn. No.: B-12.00445

Sonata Finance Private Limited

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2021

(INR in Lakhs)

Particulars	Quarter ended			Nine months ended		Year ended
	31 December 2021	30 September 2021	31 December 2020	31 December 2021	31 December 2020	31 March 2021
	Unaudited	Unaudited	Unaudited*	Unaudited	Unaudited*	Audited
Revenue from operations						
i) Interest income	6,692.59	7,073.40	5,557.74	19,703.10	19,710.80	24,258.02
ii) Fees and commission income	1,009.83	819.34	549.94	2,426.81	1,258.62	1,873.25
iii) Net gain on derecognition of financial instrument	-	-	-	-	-	305.87
iv) Bad Loan Recovery	106.44	105.91	107.18	310.93	298.90	525.86
Total revenue from operations	7,808.86	7,998.65	6,214.86	22,440.84	21,268.32	26,963.00
II Other income	243.94	219.02	382.09	649.66	446.93	255.98
III Total income (I + II)	8,052.80	8,217.67	6,596.95	23,090.50	21,715.25	27,218.98
Expenses						
i) Finance cost	3,714.04	3,356.55	4,138.89	10,663.99	12,433.40	15,195.90
ii) Impairment of financial assets	1,366.40	2,389.92	239.99	4,505.06	2,219.28	3,127.18
iii) Employee benefit expenses	1,763.62	1,652.00	1,499.79	4,883.20	4,422.45	5,968.20
iv) Depreciation and amortization expense	50.11	41.92	44.60	126.81	126.95	173.16
v) Other expenses	571.44	605.84	644.01	1,604.13	1,725.66	2,046.11
IV Total expenses	7,465.61	8,046.23	6,567.28	21,783.19	20,927.74	26,510.55
V Profit before tax (III-IV)	587.19	171.44	29.67	1,307.31	787.51	708.43
VI Tax expense:						
Current tax	(633.65)	682.74	(65.25)	343.81	642.06	524.63
Income tax of earlier years	-	102.87	-	102.87	-	(532.90)
Deferred tax credit	825.27	(533.21)	76.60	32.56	(411.63)	215.52
MAT Credit utilised	-	-	-	-	-	62.29
Income tax expense	191.62	252.40	11.35	479.24	230.43	269.54
VII Profit for the period (V-VI)	395.57	(80.96)	18.32	828.07	557.08	438.89
VIII Other comprehensive income (OCI)						
i) Items that will not be reclassified subsequently to profit or loss						
- Re-measurement gains/(losses) on defined benefit plans	(48.33)	8.13	4.09	(32.06)	12.13	43.05
(ii) Income tax relating to the above items	12.16	(2.05)	(1.19)	8.07	(3.53)	(12.54)

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	Other Comprehensive Income	(36.17)	6.08	2.90	(23.99)	8.60	30.51
IX	Total Comprehensive Income for the period (VII+VIII)	359.40	(74.88)	21.22	804.08	565.68	469.40
X	Earnings per equity share (face value of Rs. 10/-)#						
	Basic	1.56	(0.31)	0.07	3.28	2.22	1.66
	Diluted	1.50	(0.28)	0.07	3.14	2.12	1.59

* Refer note 15

EPS, DPS for the nine months ended December 31, 2021 and December 31, 2020 are not annualised.

For and on behalf of the Board of Directors of Sonata Finance Private Limited



Anup Kumar Singh
(Managing Director)
DIN:00173413



Akhilesh Kumar Singh
(Chief Financial Officer)

Place: Lucknow

Date: 14 February 2022

Notes:

1. The Company is a Systemically Important Non-Deposit taking Non-Banking Financial Company (NBFC-ND-SI) registered with the Reserve Bank of India (RBI) classified as an Investment and as a Micro Finance Institution.
2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14 February 2022.
3. The financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended, by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
4. In compliance with Regulation 52 of the Securities Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, a 'Limited Review' of financial results for the quarter and period ended 31 December 2021 has been carried out by the Statutory Auditors of the Company.
5. The Company operates in single segment i.e., lending to members, having similar risks and returns for the purpose of Ind AS 108 "Operating Segments", the Company operates in single geographical segment i.e., domestic.
6. The secured listed non-convertible debentures issued by the Company are fully secured by exclusive first pari-passu charge by hypothecation of the Company's book debts/ loan-receivables to the extent as stated in the information memorandum which is sufficient to discharge the principal amount at all times for the non-convertible debt securities issued.
7. All outstanding listed non-convertible debt securities are secured by way of an exclusive charge on identified receivables of the Company with security cover ranging between 1.0 to 1.25 times of outstanding amount on such securities at any point of time.
8. The impact of COVID-19 including the economic and social consequences continues to be uncertain and the extent to which the ongoing COVID-19 pandemic will impact the Company's financial performance including the Company's estimates on expected credit losses are dependent on such future developments, the severity and duration of which are highly uncertain.

The Company has recorded an expected credit loss provision of Rs.5,733.15 lakhs in respect of its loans and advances as at 31 December 2021, which is based on the information available at this point in time to reflect among other things, a continued risk of deterioration in macro-economic factors caused by COVID-19 pandemic. Since the situation continues to evolve, its effect on the operations of the Company and its loan portfolio, including the restructured loans may be different from that estimated as at the date of approval of these financial results. The Company will continue to closely monitor changes in markets and future economic conditions.

9. On account of second wave of COVID-19 pandemic in India, the Reserve Bank of India introduced Resolution Framework — 2.0- Resolution of Covid-19 related stress of Individuals and Small Businesses vide circular DOR.STR.REC.11/21.04.048/2021-22 dated 05 May 2021 with the objective of alleviating the potential stress to individual borrowers and small businesses. In accordance with this circular, the Company has identified the eligible borrowers and those who agreed with the resolution plan were extended the support under the framework for relief from stress of Covid-19. The Company has got the board approval on 02 June 2021 on the policy framed for implementation of resolution plan and the same has been implemented.
10. As per the terms of the requirement as per RBI notification no. R61i2019-20/170 DOR (HOFC).CC.PD.No.100/2210.106/2019-20 dated 13 March 2020 on Implementation of Indian Accounting Standards, Non-Banking Financial Companies (NBFCs) are required to create tin impairment reserve for any shortfall In Impairment Allowances under Ind AS 109 and under Income Recognition, Asset Classification and Provisioning (IRACP) norms including provision on standard assets. The impairment allowances under Ind AS 109 made by the Company exceeds the total provision required under IRACP (including standard asset provisioning), as at 31 December 2021 and accordingly, no amount is required to be transferred to Impairment reserve.
11. The Reserve Bank of India (RB)) vide Its circular no. RBI/2021-2022/125 DOR.STSI REC.68/21.04,046/2021-22, dated 12 November 2021 on "Prudential norms and Income Recognition, Asset Classification and Provisioning (IRACP) pertaining to Advances - Clarifications" had clarified / harmonized certain aspects of extant regulatory guidelines with a view to ensuring uniformity in the implementation of IRACP norms across all lending institutions. The Company has since taken necessary steps to implement the provisions of this circular under IRACP norms effective from 12 November 2021.
12. (i) Details of resolution plan implemented under the Resolution Framework for COVID-19 related stress as per RBI circular dated 06 August 2020 (Resolution Framework 1.0) are not applicable as the Company has not restructured any loan accounts under resolution framework 1.0.
- (ii) Disclosure pursuant to RBI Notification — RBI/2021-22/31 DOR.STR.REC. 11/21.04.048/2021-22 dated 05 May 2021 (Resolution Framework -2.0: Resolution of COVID-19 related stress of Individuals and Small businesses) is as below:

S. No.	Description	(Rs. in lakhs)
1	Number of requests received for invoking resolution process	52,528
2	Number of accounts where resolution plan has been implemented under this window	52,528
3	Exposure to accounts mentioned at 2 above before implementation of the plan	9,514.09
4	Of 3, aggregate amount of debt that was converted into other securities	-
5	Additional funding sanctioned, if any, including between invocation of the plan and implementation.	-
6	Increase in provisions on account of the implementation of the resolution plan	1,024.78




In determining whether there has been a significant increase in credit risk or impairment of these loans and potential full loss estimate, the Company takes into account their vintage, past payment behavior, viability of their businesses and also subsequent to implementation the restructured loans and as at 31 December 2021, these loans have run for a period of 3 months and accordingly have shown their behaviour in respect of stress.



Based on such assessment, as at 31 December 2021, including those relating to restructured loans, the Company has classified loans amounting to Rs.8,153.54 lakhs as Stage 2 (upgraded Rs 4,242.08 lakhs worth of loans as at 30 September 2021 classified as Stage 3 to Stage 2 based on their satisfactory performance and repayment behaviour) and Rs.117.34 lakhs as Stage 3 and recorded impairment allowance of Rs.2,183.66 lakhs.

13. The Company is in the process of obtaining lender consents / waivers for certain loan covenant breaches that are existing during the nine months period ended as on 31 December 2021. The Company has performed an assessment of its liquidity position, taking into account the impact of the loan covenant breaches, current liquid funds held and expected inflows from various sources of borrowings. Based on the foregoing assessment, management believes that the Company will be able to pay its obligations as and when these become due in the foreseeable future.
14. The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post-employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified and the final rules/interpretation have not yet been issued. The Company will assess the impact of the Code when it comes into effect and will record any related impact in the period the Code becomes effective.
15. The corresponding figures for the quarter ended and the year to date period ended 31 December 2020 included in the Statement, are based on the information that has been compiled by the Management which have not been subjected to review / audit. However, the management has exercised necessary due diligence to ensure that the financial results for the quarter ended and the year to date period ended 31 December 2020 provide a true and fair view of the Company's affair. Further, the financial information for the year ended 31 March 2021 were audited by the predecessor auditor and had provided an unmodified opinion in their report dated 29 June 2021.

For and on behalf of the Board of Directors of M/s Sonata Finance Private Limited



Anup Kumar Singh
Managing Director



Akhilesh Kumar Singh
Chief Financial Officer

Place: Lucknow

Date: 14 February 2022

Annexure A

Disclosures pursuant to Regulation 52(4) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("LODR Regulations") for the period ending 31 December 2021.

1. Debt-Equity Ratio is 4.60 times as on 31 December 2021;
2. Debt Service Coverage Ratio: Not applicable on NBFC;
3. Interest Service Coverage Ratio: Not applicable on NBFC;
4. Outstanding Redeemable Preference Share: Nil;
5. Debenture Redemption Reserve: As per item (A) of sub-clause (iv) of clause (b) of Rule 18 (7) of Companies (Share capital and Debentures) Rules, 2014, for NBFCs registered with RBI under section 45-IA of the Reserve Bank of India Act, 1934 and for Housing Finance Companies registered with National Housing Bank, Debenture Redemption Reserve is not required in case of privately placed debentures
6. Net Worth as on 31 December 2021: Rs. 28,813.25 Lakhs
7. Net Profit after tax for nine months ended 31 December 2021 : Rs. 828.07 Lakhs
Net Profit after tax for quarter ended 31 December 2021 : Rs. 395.57 Lakhs
8. EPS for nine months ended 31 December 2021: Basic: 3.28, Diluted : 3.14
EPS for quarter ended 31 December 2021: Basic: 1.56, Diluted : 1.50
9. Current ratio: Not Applicable
10. Long term debt to working capital: Not Applicable
11. Bad debts to Account receivable ratio: Not Applicable
12. Current liability ratio: Not Applicable
13. Total debts to total assets as on 31 December 2021: 79.76%
14. Debtors turnover: Not Applicable
15. Inventory turnover: Not Applicable
16. Operating margin (%): Not Applicable
17. Net profit margin (%) for nine months ended 31 December 2021: 3.69 %
Net profit margin (%) for quarter ended 31 December 2021: 5.07 %
18. Sector specific equivalent ratios, as applicable:
 - a. Gross NPA as on 31 December 2021: 2.35%
 - b. Net NPA as on 31 December 2021: 0.81%
 - c. Provision coverage ratio as on 31 December 2021: 65.90%

For and on behalf of the Board of Directors of M/s Sonata Finance Private Limited



Anup Kumar Singh
Managing Director



Akhilesh Kumar Singh
Chief Financial Officer

Place: Lucknow

Date: 14 February 2022

Ref: SEBI/BSE/2021-22/060

Date: February 14, 2022

Scrip Code: 956751, 960086, 960230, 973075, 973102, 973590, 973591, 973619, 973943, 973670

To,
The Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Subject: Disclosures pursuant to Regulation 52(4) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir,

With reference to the captioned subject, we submit herewith the information and documents as per the provisions of Regulation 52(4) of the LODR Regulations:

1. Debt-Equity Ratio is 4.60 times as per the Limited reviewed Financial Statements for the quarter ended December 31, 2021
2. Debt Service Coverage Ratio: Not applicable on NBFC.
3. Interest Service Coverage Ratio: Not applicable on NBFC
4. Outstanding Redeemable Preference Share: N.A.
5. Debenture Redemption Reserve: As per item (A) of sub-clause (iv) of clause (b) of Rule 18 (7) of Companies (Share capital and Debentures) Rules, 2014, for NBFCs registered with RBI under section 45-IA of the Reserve Bank of India Act, 1934 and for Housing Finance Companies registered with National Housing Bank, Debenture Redemption Reserve is not required in case of privately placed debentures
6. Net Worth: Rs. 28,813.25 Lakhs
7. Net Profit/Loss after Tax: Rs. 395.57 Lakhs
8. EPS: Basic: 1.50
Diluted: 1.44
9. Current ratio: Not Applicable
10. Long term debt to working capital: Not Applicable
11. Bad debts to Account receivable ratio: Not Applicable
12. Current liability ratio: Not Applicable
13. Total debts to total assets: 79.76%
14. Debtors turnover: Not Applicable
15. Inventory turnover: Not Applicable
16. Operating margin (%): Not Applicable



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17. Net profit margin (%): 5.07%
18. Sector specific equivalent ratios, as applicable:
 - a. Gross NPA: 2.42%
 - b. Net NPA: 0.84%
 - c. Provision Coverage Ratio: 65.90%

We confirm that the information submitted above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking You,

For Sonata Finance Private Limited


Paurvi Srivastava
(Company Secretary)
Membership No. A34110



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Ref: SEBI/BSE/2021-22/061

Date: February 14, 2022

Scrip Code: 956751, 960086, 960230, 973075, 973102, 973590, 973591, 973619, 973943, 973670

To,
The Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

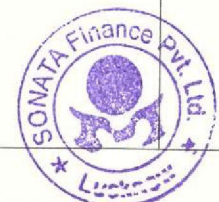
Subject: Submission of Statement under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/Ma'am,

This is to inform you that during the reporting quarter ended December 31, 2021, the Company has issued and allotted below mentioned Non-Convertible Debentures ("NCDs") and we hereby certify that the proceeds of the same have duly been utilised for the respective purposes as mentioned in the offer document/ disclosure documents and there are no material deviations in the utilisation of such proceeds.

The details of the NCDs issued and allotted are as follows:

S.No.	ISIN	Scrip Code	Name of Debenture Holders	Nomenclature of Debentures	No. of NCDs allotted	Face Value per NCDs	Total Value of NCDs Allotted	Date of Allotment
1	INE509M07279	973590	Northern Arc Income Builder Trust (Series II)	250 Rated, Secured, Taxable, Listed, Redeemable, Principal Protected Market Linked Non-Convertible Debentures	250	10,00,000	25,00,00,000	22.11.2021
2	INE509M07261	973591	Northern Arc Money Market Alpha Trust	200 Rated, Secured, Taxable, Listed, Redeemable, Non-Convertible Debentures	200	7,50,000	15,00,00,000	22.11.2021
3	INE509M07287	973619	BlueOrchard Microfinance Fund	11.7702% SECURED RATED LISTED NON-CONVERTIBLE DEBENTURES	400	10,00,000	40,00,00,000	30.11.2021
			JAPAN ASEAN Women Empowerment Fund SA, SICAV-SIF		400	10,00,000	40,00,00,000	30.11.2021



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S.No.	ISIN	Scrip Code	Name of Debenture Holders	Nomenclature of Debentures	No. of NCDs allotted	Face Value per NCDs	Total Value of NCDs Alloted	Date of Allotment
4	INE509M07295	973943	BlueOrchard Microfinance Fund	11.7702% SECURED RATED LISTED NON-CONVERTIBLE DEBENTURE.	400	10,00,000	40,00,00,000	10.12.2021
5	INE509M07303	973670	DWM INCOME FUNDS S C A SICAV SIF - THE TRILL IMPACT-DWM SDGS CREDIT FUND	12.3% SECURED UNSUBORDINATED RATED LISTED NON-CONVERTIBLE DEBENTURE	375	10,00,000	37,50,00,000	23.12.2021
			Northern Arc Capital Limited		375	10,00,000	37,50,00,000	

We request you to take the above information on record.

Thanking You,

For Sonata Finance Private Limited


Paurvi Srivastava
(Company Secretary)
Membership No. A34110



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Ref: SEBI/BSE/2021-22/062**Date: February 14, 2022****Scrip Code: 956751, 960086, 960230, 973075, 973102, 973590, 973591, 973619, 973943, 973670**

To,
The Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Subject: Disclosure pursuant to Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/Ma'am,

Pursuant to Regulation 54(3) of the LODR Regulations, we hereby confirm that the company has maintained hundred percent or higher asset cover as per the terms of offer document/Information Memorandum and/or Debenture Trust Deed, which is sufficient to discharge the principal amount at all times for the non-convertible debt securities issued by the company.

The details of asset cover available as on December 31, 2021, on the non-convertible debentures issued by the company are given below:

Sl.no	ISIN	Particulars	Closing balance as on 31.12.2021 (in INR)	Required Asset Cover	Value of Assets/ Receivables required (in INR)	Actual Value of Assets/ Receivables Hypothecated (in INR)
1.	INE509M07238	IFMR Fimpact Investment Fund	15,00,00,000	110%	16,50,00,000	16,50,04,853
2.	INE509M08012	IFMR Fimpact Long Term Multi Asset Class Fund	15,00,00,000	N.A.	N.A.	
3.	INE509M07121	IFMR Fimpact Long Term Multi Asset Class Fund	10,00,00,000	110%	11,00,00,000	11,00,01,502
4.	INE509M07204	Japan- ASEAN Women's Empowerment Fund	39,00,00,000	110%	42,90,00,000	42,90,01,825.38
5.	INE509M07170	IFMR Fimpact Medium Term Opportunities Fund	20,00,00,000	110%	22,00,00,000	22,00,08,526
6.	INE509M07188	Stiching Juridisch Eigenaar Actiam Institutional Microfinance Fund III Acting as Legal Owner of Actiam Institutional Microfinance Fund III VRR	21,00,00,000	100%	21,00,00,000	21,00,01,531.38
7.	-	Global Access Fund LP* (previously Watercredit Investment Fund I, LLC)	15,90,00,000	100%	15,90,00,000	15,90,00,558
8.	INE509M07212	STATE BANK OF INDIA	10,00,00,000	125%	12,50,00,000	12,50,02,181
9.	INE509M07220	Punjab National Bank	10,00,00,000	125%	12,50,00,000	12,50,04,074
10.	INE509M07246	Japan Asean Women Empowerment Fund	22,00,00,000	110%	24,20,00,000	24,20,02,942
11.	INE509M07253	Microfinance Initiative for Asia (MIEA) Debt Fund	30,00,00,000	110%	33,00,00,000	33,00,00,774

Regd. Office : II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh, India



**SONATA FINANCE PVT. LTD.**

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C.I. No.: U65921UP1995PTC035286
NBFC MFI Regn. No.: B-12.00445

Sl.no	ISIN	Particulars	Closing balance as on 31.12.2021 (in INR)	Required Asset Cover	Value of Assets/ Receivables required (in INR)	Actual Value of Assets/ Receivables Hypothecated (in INR)
12.	INE509M07279	Northern Arc Income Builder Trust (Series II)	25,00,00,000	115%	28,75,00,000	28,75,12,871
13.	INE509M07261	Northern Arc Money Market Alpha Trust	15,00,00,000	110%	16,50,00,000	16,50,04,591
14.	INE509M07287	BlueOrchard Microfinance Fund	40,00,00,000	110%	44,00,00,000	44,00,04,924
15.	INE509M07287	JAPAN ASEAN Women Empowerment Fund SA, SICAV-SIF	40,00,00,000	110%	44,00,00,000	44,00,04,924
16.	INE509M07295	BlueOrchard Microfinance Fund	40,00,00,000	110%	44,00,00,000	44,00,12,502
17.	INE509M07303	DWM INCOME FUNDS S C A SICAV SIF - THE TRILL IMPACT-DWM SDGS CREDIT FUND	37,50,00,000	100%	37,50,00,000	37,50,17,101
18.	INE509M07303	Northern Arc Capital Limited	37,50,00,000	100%	37,50,00,000	37,50,17,101

We request you to take the above information on record.

Thanking You,

For Sonata Finance Private Limited


Paurvi Srivastava
(Company Secretary)
Membership No. A34110

